



# Identifying Assets & Debts Worksheet

**Part 1 of “How To Determine Your  
Share Of The Property Pool”**

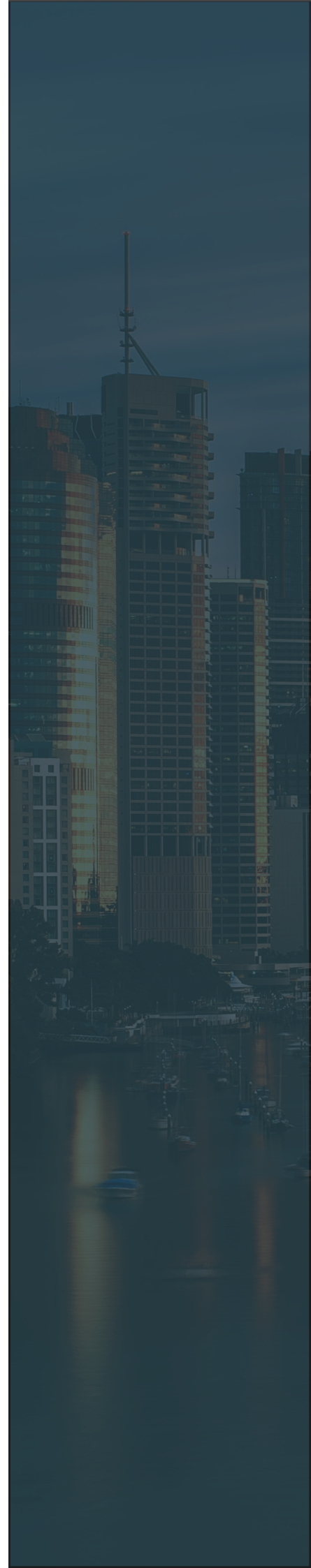
# How It Works

Fill in the following document to the best of your ability. The more detail you can provide the more accurate your potential share of the property pool figure will be.

For all sections that do not apply to you simply put “n/a”.

If you haven't already, watch [Part 1: Identifying Assets & Debts](#). This will give you instructions on how to complete the following tables.

When you have completed this worksheet, save the document and move on to [Part 2: Assess Financial & Non-Financial Contributions](#).



## Section 1: Quantifiable Assets & Debts

Table 1: Quantifiable Assets & Debts

Assets	Owner	Value
<b>Superannuation</b>		
<b>Debts</b>		
<b>NET ASSETS</b>		

## Section 2: Unquantifiable Assets & Debts

Table 2: Unquantifiable Assets & Debts

Financial Resources	Owner

## Section 3: Disclose All Financial Interests

### Checklist 1: Everything you may have to disclose to your former spouse

#### Personal Documents

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- Tax Returns for the past 3 years
- Notices of Assessment for the past 3 years
- Last 3 payslips
- Membership Statements for any superannuation interest for the past 3 years
- Bank Statements from date of separation to now
- Loan Statements from date of separation to now
- Credit Card Statements from date of separation to now
- Share Statement/s
- Evidence of any other personal assets or debts

#### [IF APPLICABLE] For Each Business Or Company

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- Constitution and any amendments
- Financial Statements for the past 3 years
- Tax Returns for the past 3 years
- Business Activity Statements for the past 12 months

#### [IF APPLICABLE] For Each Family Or Other Trust

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- Trust Deed and any amendments
- Financial Statements for the past 3 years
- Business Activity Statements for the past 12 months

[IF APPLICABLE] For Each Partnership

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Partnership Agreement and any amendments

Financial Statements for the past 3 years

Business Activity Statements for the past 12 months

[IF APPLICABLE] For Each Self-managed Super Fund

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Trust Deed and any amendments

Financial Statements for the past 3 years